

CACHE, INC. AND SUBSIDIARIES  
CONSOLIDATED BALANCE SHEETS

ASSETS	April 3, 2010	January 2, 2010	March 28, 2009
<b>Current assets:</b>			
Cash and equivalents	\$ 357,000	\$ 5,516,000	\$ 1,146,000
Marketable securities	25,727,000	29,999,000	29,379,000
Certificate of deposits - restricted	1,500,000	1,500,000	-
Receivables, net	3,451,000	3,411,000	3,784,000
Income tax receivable	3,459,000	3,438,000	3,709,000
Inventories, net	19,306,000	16,599,000	26,036,000
Prepaid expenses and other current assets	8,054,000	4,943,000	3,116,000
Total current assets	61,854,000	65,406,000	67,170,000
Equipment and leasehold improvements, net	30,005,000	31,713,000	41,180,000
Goodwill	9,092,000	9,092,000	9,092,000
Intangible assets, net	102,000	102,000	1,275,000
Other assets	4,424,000	4,684,000	2,113,000
Total assets	\$ 105,477,000	\$ 110,997,000	\$ 120,830,000
 <b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>			
<b>Current liabilities:</b>			
Accounts payable	\$ 10,459,000	\$ 7,624,000	\$ 10,659,000
Note payable	1,838,000	1,408,000	1,271,000
Accrued compensation	1,421,000	2,668,000	2,330,000
Accrued liabilities	9,203,000	11,783,000	9,897,000
Total current liabilities	22,921,000	23,483,000	24,157,000
Note payable	1,030,000	1,425,000	2,832,000
Other liabilities	15,157,000	15,806,000	16,801,000
 Commitments and contingencies			
 <b>STOCKHOLDERS' EQUITY</b>			
Common stock	164,000	164,000	164,000
Additional paid-in capital	47,722,000	47,555,000	47,213,000
Retained earnings	58,278,000	62,359,000	69,458,000
Treasury stock	(39,795,000)	(39,795,000)	(39,795,000)
Total stockholders' equity	66,369,000	70,283,000	77,040,000
Total liabilities and stockholders' equity	\$ 105,477,000	\$ 110,997,000	120,830,000

CACHE, INC. AND SUBSIDIARIES  
CONSOLIDATED STATEMENTS OF OPERATIONS

	13 Weeks Ended April 3, 2010	13 Weeks Ended March 28, 2009
Net sales	\$ 48,550,000	\$ 53,006,000
Cost of sales, including buying and occupancy	31,835,000	31,211,000
Gross profit	16,715,000	21,795,000
Expenses		
Store operating expenses	18,659,000	19,588,000
General and administrative expenses	4,674,000	4,736,000
Total expenses	23,333,000	24,324,000
Operating loss	(6,618,000)	(2,529,000)
Other income (expense):		
Interest expense	(35,000)	(51,000)
Interest income	44,000	67,000
Loss before income taxes	(6,609,000)	(2,513,000)
Income tax benefit	(2,528,000)	(918,000)
Net loss	\$ (4,081,000)	\$ (1,595,000)
Basic loss per share	(\$0.32)	(\$0.12)
Diluted loss per share	(\$0.32)	(\$0.12)
Basic weighted average shares outstanding	12,771,000	12,954,000
Diluted weighted average shares outstanding	12,771,000	12,954,000